

Continuing Education Cheat Sheet

County Treasurers Association of Texas

Courses of Study that qualify:

Courses of Study must first be approved by the Certification and Validation Committee. Alan Dierschke is the Chair of the County Treasurers' Association of Texas Certification and Validation Committee. This is an annual appointment.

Filing for credit

Send a letter requesting continuing education approval to Alan Dierschke, alan.dierschke@co.glasscock.tx.us. Include an agenda and a letter agreement from an accredited public institution of higher education, agreeing to serve as either sponsor or cosponsor of the training. The Certification and Validation Committee will decide if credit will be granted and verify the number of education hours requested.

	Required Hours	Outside Hours	Carry Forward Hours
County Treasurers Continuing Education Hours	20 hours annually	Maximum of 10 hours	Maximum of 10 hours
Public Funds Investment Act	10 hours in a two year period	n/a	n/a

Annual training hosted by CTAT:

- Spring CTAT Conference: 20 hours continuing education
- Fall CTAT Conference: 10-15 hours continuing education

**check CTAT website for more details*

County Investment Academy

County Investment Academy membership can be obtained by successfully completing the Basics of County Investments (formerly CIO Level I) program.

Filing for approval of outside programs:

Applicant must complete the application form and attach a copy of the program agenda with overviews/learning objectives. The program should meet the criteria required for outside hours approval. The County Investment Education Committee will decide if credit will be granted and verify the number of education hours requested.

For more information, visit www.county.org/investment

Annual training hosted by TAC:

- Conference of the County Investment Academy (June): 15 hours of continuing education
- Texas Public Funds Investment Conference (November): 10 hours of continuing education

**check TAC website for more details*

	Required Hours	Outside Hours	Carry Forward Hours
County Investment Academy	15 hours annually	Maximum of 5 hours	Maximum of 5 hours